

United States Senate

Financial Disclosures

Annual Report for Calendar 2025

Mr. Sean P Dunn (Husted, Jon A.)

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The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Self-Employment Income	Statehouse Impact Group LLC Columbus, OH	\$22,652.00	n/a
2	Spouse	Salary	Healthy New Albany New Albany, Ohio	> \$1,000	n/a
3	Self	Member Draw	Sean P. Dunn LLC Columbus, Ohio	\$87,115.00	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Huntington National Bank (Columbus, OH) Type: Checking	Bank Deposit	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
2	Charles Schwab Bank (El Paso, TX) Type: Checking	Bank Deposit	Joint	\$1,001 - \$15,000	Interest	None (or less than \$201)
3	Charles Schwab Brokerage Account	Brokerage/ Managed Account	Joint	--		
3.1	SCHF - Schwab Intl Equity ETF	Mutual Funds Exchange Traded Fund/Note	Joint	\$100,001 - \$250,000	Excepted Investment Fund	\$2,501 - \$5,000
3.2	VOHIX - Vanguard Ohio Long-Term Tax-Exempt Fund	Mutual Funds Mutual Fund	Joint	\$250,001 - \$500,000	Dividends, Excepted Investment Fund	\$5,001 - \$15,000
3.3	SWVXX Schwab Value Advantage Money Market Fund	Mutual Funds Stable Value Fund	Joint	\$50,001 - \$100,000	Interest, Excepted Investment Fund	\$2,501 - \$5,000
3.4	Schwab (El Paso, TX) Type: Savings	Bank Deposit	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
4	Schwab Roth IRA - Sean	Retirement Plans IRA	Self	--		
4.1	SCHZ - Schwab US Aggregate Bond ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Dividends, Interest, Excepted Investment Fund	\$201 - \$1,000
5	Schwab Roth IRA - Sharon	Retirement Plans IRA	Spouse	--		
5.1	SCHD - Schwab US Dividend Equity ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	\$201 - \$1,000
5.2	SCHP - Schwab U.S. TIPS ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	None (or less than \$1,001)	Dividends, Interest, Capital Gains	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
6	Schwab Rollover IRA - Sharon	Retirement Plans IRA	Spouse	--		
6.1	SCHZ - Schwab US Aggregate Bond ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$500,001 - \$1,000,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	\$15,001 - \$50,000
6.2	Schwab (El Paso, TX) Type: Brokerage Sweep Account	Bank Deposit	Spouse	None (or less than \$1,001)	Interest	None (or less than \$201)
6.3	SCHP - Schwab U.S. TIPS ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	None (or less than \$201)
7	Schwab SEP	Retirement Plans IRA	Self	--		
7.1	SCHH - Schwab U.S. REIT ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$250,001 - \$500,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	\$5,001 - \$15,000
7.2	CMDY - Bberg Roll Select cmdty Strategy Ishares ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$100,001 - \$250,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	\$15,001 - \$50,000
7.3	SCHF - Schwab Intl Equity ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$500,001 - \$1,000,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	\$15,001 - \$50,000
7.4	SCHZ - Schwab US Aggregate Bond ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$250,001 - \$500,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	\$5,001 - \$15,000
7.5	SCHB - Schwab U.S. Broad Market ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,000,001 - \$5,000,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	\$15,001 - \$50,000

	Asset	Asset Type	Owner	Value	Income Type	Income
7.6	SCHD - Schwab US Dividend Equity ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$500,001 - \$1,000,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	\$15,001 - \$50,000
7.7	BNDX - Total Intl Bond ETF Vanguard	Mutual Funds Exchange Traded Fund/Note	Self	\$100,001 - \$250,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	\$5,001 - \$15,000
7.8	Inflation Indexed Bond 10-15-2029 <i>Rate/Coupon: None</i> <i>Matures: None</i>	Government Securities US Treasury/ Agency Security	Self	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
7.9	Inflation Indexed Bond 7-15-34 <i>Rate/Coupon: None</i> <i>Matures: None</i>	Government Securities US Treasury/ Agency Security	Self	\$50,001 - \$100,000	Interest	\$201 - \$1,000
7.10	Schwab (El Paso, TX) <i>Type: Brokerage</i> <i>Sweep Account</i>	Bank Deposit	Self	None (or less than \$1,001)	Interest	None (or less than \$201)
7.11	STIP - iShares 0-5 Year TIPS Bond ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$100,001 - \$250,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	\$1,001 - \$2,500
7.12	SCHP - Schwab U.S. TIPS ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$250,001 - \$500,000	Dividends, Interest, Capital Gains, Excepted Investment Fund	\$2,501 - \$5,000
8	Ohio Public Employee Retirement System account	Retirement Plans Defined Benefit Pension Plan	Spouse	\$50,001 - \$100,000	None	None (or less than \$201)
9	Ohio Deferred Compensation account	Deferred Compensation Deferred Compensation - Other	Spouse	--		

	Asset	Asset Type	Owner	Value	Income Type	Income
9.1	Non-US Stock	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	None	None (or less than \$201)
10	Statehouse Impact Group LLC Account Receivable <i>Debtor: D. Salisbury</i>	Accounts Receivable From an Individual	Self	\$1,000,001 - \$5,000,000	Dividends, Interest	\$100,001 - \$1,000,000

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Spouse	<u>SCHP</u>	Schwab U.S. TIPS ETF	Purchase	12/26/2025	\$1,001 - \$15,000	n/a
2	Spouse	<u>SCHP</u>	Schwab U.S. TIPS ETF	Purchase	12/19/2025	\$1,001 - \$15,000	n/a
3	Spouse	<u>SCHZ</u>	Schwab U.S. Aggregate Bond ETF	Purchase	12/03/2025	\$1,001 - \$15,000	n/a
4	Spouse	<u>SCHZ</u>	Schwab U.S. Aggregate Bond ETF	Purchase	10/31/2025	\$1,001 - \$15,000	n/a
5	Spouse	<u>SCHZ</u>	Schwab U.S. Aggregate Bond ETF	Purchase	08/05/2025	\$15,001 - \$50,000	n/a
6	Spouse	<u>SCHZ</u>	Schwab U.S. Aggregate Bond ETF	Purchase	08/04/2025	\$1,001 - \$15,000	n/a
7	Self	<u>SCHP</u>	Schwab U.S. TIPS ETF	Purchase	12/26/2025	\$100,001 - \$250,000	n/a
8	Self	<u>SCHB</u>	Schwab U.S. Broad Market ETF	Sale (Partial)	12/26/2025	\$100,001 - \$250,000	n/a
9	Self	<u>SCHP</u>	Schwab U.S. TIPS ETF	Purchase	12/22/2025	\$15,001 - \$50,000	n/a
10	Self	<u>SCHP</u>	Schwab U.S. TIPS ETF	Purchase	12/19/2025	\$15,001 - \$50,000	n/a
11	Self	<u>SCHH</u>	Schwab U.S. REIT ETF	Purchase	12/15/2025	\$100,001 - \$250,000	n/a
12	Self	<u>SCHB</u>	Schwab U.S. Broad Market ETF	Sale (Partial)	12/03/2025	\$100,001 - \$250,000	n/a
13	Self	<u>SCHP</u>	Schwab U.S. TIPS ETF	Purchase	10/31/2025	\$15,001 - \$50,000	n/a
14	Self	<u>SCHH</u>	Schwab U.S. REIT ETF	Purchase	10/27/2025	\$100,001 - \$250,000	n/a
15	Self	<u>SCHB</u>	Schwab U.S. Broad Market ETF	Sale (Partial)	10/27/2025	\$100,001 - \$250,000	n/a
16	Self	<u>SCHH</u>	Schwab U.S. REIT ETF	Purchase	10/21/2025	\$100,001 - \$250,000	n/a
17	Self	<u>SCHB</u>	Schwab U.S. Broad Market ETF	Sale (Partial)	10/20/2025	\$100,001 - \$250,000	n/a

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
18	Self	<u>STIP</u>	iShares 0-5 Year TIPS Bond ETF	Purchase	10/02/2025	\$100,001 - \$250,000	n/a
19	Self	<u>SCHB</u>	Schwab U.S. Broad Market ETF	Sale (Partial)	09/29/2025	\$100,001 - \$250,000	n/a
20	Self	<u>SCHP</u>	Schwab U.S. TIPS ETF	Purchase	08/05/2025	\$1,001 - \$15,000	n/a
21	Self	<u>SCHP</u>	Schwab U.S. TIPS ETF	Purchase	08/04/2025	\$50,001 - \$100,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any **reportable travel**? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2025	Joint	Revolving Charge	-	19.49% (NA)	\$10,001 - \$15,000	Chase Charlotte, NC	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Mar 2025 to present	Consultant	Statehouse Impact Group LLC Columbus, OH	Company	n/a
2	Jun 2002 to Feb 2025	Proprietor	Sean P. Dunn LLC Columbus, OH	Company	n/a
3	Jan 2020 to present	Trustee	Governor's Executive Workforce Board Columbus, OH	Other (Government Unit)	n/a
4	Jan 2019 to present	Trustee	Community Reinvestment Area Housing Council New Albany, OH	Other (Government Unit)	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

Comments

Spouse's investment in SWVXX was sold in its entirety; no transaction report required for sale of money market fund. Oak View National Bank-Corp Bond was called on 4/28/2025; no transaction report required.

